

Stocks rebounded last week as investor optimism for a September rate adjustment and strong Q2 corporate results overcame the rollout of fresh tariffs.

The Standard & Poor's 500 Index rose 2.43 percent, while the Nasdaq Composite Index gained 3.87 percent. The Dow Jones Industrial Average added 1.35 percent. The MSCI EAFE Index, which tracks developed

overseas stock markets, increased 2.77 percent. 1,2

Stocks Gyrate

between 1.3 percent and 2 percent—their best day since May. Investors seemed more optimistic for a rate move after the weaker-than-expected July jobs report.^{3,4} Stocks rose again midweek after the White House confirmed a mega-cap

Stocks pushed higher to start the week, with major averages gaining

tech company would invest \$500 billion more in domestic manufacturing. News of additional tariffs on India was greeted with a muted reaction from investors.⁵ The updated tariffs previously announced by the White House went into effect on Thursday. Markets initially rose in early trading but then came

under pressure as the day continued.6 But the S&P and Dow rose again on Friday, ending the week with solid

gains. The tech-heavy Nasdaq ended the week with a record close.

MARKET Insights YCHARTS

Name

Nasdaq Composite 4.08% 10.42% 32.08% 1.83% 8.61% 23.56%

-0.94%

1M TR

YTD TR

4.33%

1YTR

15.41%

5Yr TR

100.3%

103.9%

76.69%

Weekly Market Insights (WMI)

Average				
MSCI EAFE	0.79%	20.51%	21.11%	67.60%
S&P 500 Dail	y Close			
S&P 500 (*SPX) Level				

6300.00 6240.00 6180.00 Aug 5 Aug 7 Aug 4 Aug 6 Aug 8 Aug 9, 2025, 12:00 AM EDT Powered by YCHARTS 10-Year Note Review Indicator Name Latest Value 1M Ago 1M Change Date 3M Ago 3M Change 1Y Ago 1Y Change 10 Year Treasury Rate 4.27% 4.42% -3.39% ▼ 08/08/25 4.37% -2.29% ▼ 3.99% 7.02%

So, news on Tuesday that growth in services came below economists' expectations was a bit of a concern. However, investors seemed to quickly look past the number and focus more on the 122 S&P 500 companies that reported earnings last week.^{8,9}

Services comprise 70 percent of the economy, so Wall Street closely

monitors the Institute for Supply Management's Services Index.

any dividends as well as any other cash distributions during the period. Treasury note

Thursday: Weekly Jobless Claims. Producer Price Index (PPI). Fed Balance Sheet. Richmond Fed President Tom Barkin speaks.

Business Inventories. Consumer Sentiment.

President Austan Goolsbee speaks.

Source: Investors Business Daily - Econoday economic calendar; August 8, 2025 The Econoday economic calendar lists upcoming U.S. economic data releases

Friday: Retail Sales. Industrial Production. Import & Export Prices.

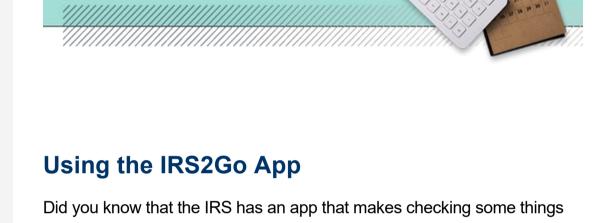
Wednesday: Atlanta Fed President Raphael Bostic speaks. Chicago Fed

statements are based on assumptions and may not materialize. The forecasts also are subject to revision.

This Week: Companies Reporting Earnings Wednesday: Cisco Systems, Inc. (CSCO)

Thursday: Applied Materials, Inc. (AMAT), Deere & Company (DE),

NetEase, Inc. (NTES) Source: Zacks, August 8, 2025. Companies mentioned are for informational purposes only. It should not be considered a solicitation for the purchase or sale of the securities. Investing involves risks, and investment decisions should be based on your own goals, time horizon, and tolerance for risk. The return and principal value of investments will fluctuate as market conditions change. When sold, investments may be worth more or less than their original cost. Companies may reschedule when they report earnings without notice.



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Get tax help. Stay up to date with updates from the IRS. This information is not a substitute for individualized tax advice. Please discuss your specific

- **Satisfy Your Sweet Tooth With Dates** Do you have a sweet tooth but want to limit refined sugar? Dates are just the answer! These nutrient-rich powerhouses are sweet, succulent, and

Dates are easy to add to your diet. Snack on them, add them to dishes as a natural sweetener, or blend them in a smoothie. These nutritious and delicious treats are perfect for kicking cookies and cakes without giving



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S&P 500

Dow Jones Industrial

Major Index Return Summary

6360.00 Source: YCharts.com, August 9, 2025. Weekly performance is measured from Monday, August 4, to Friday, August 8. TR = total return for the index, which includes

This Week: Key Economic Data **Tuesday:** NFIB Small Business Optimism Index. Consumer Price Index

(CPI). Federal Budget.

yield is expressed in basis points.

Economy Watch

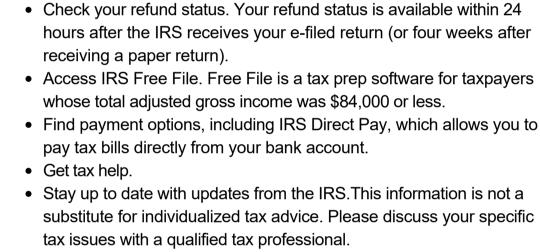
(including key economic indicators), Federal Reserve policy meetings, and speaking engagements of Federal Reserve officials. The content is developed from sources believed to be providing accurate information. The forecasts or forward-looking

FOOD FOR THOUGHT "We should all do something to right the wrongs that we see and not just complain about them."

Jacqueline Kennedy Onassis

TAX TIP

Tip adapted from IRS¹⁰



Dates are high in fiber, potassium, magnesium, and Vitamin B6, among many other nutrients. They are also high in antioxidants and may promote brain, bone, and blood sugar control.

good for you!

up an indulgent taste.

Tip Adapted from Healthline 11

WEEKLY RIDDLE

PHOTO OF THE WEEK

Lotus Temple Delhi, India

Footnotes and Sources

1. WSJ.com, August 8, 2025

10. IRS.gov, April 18, 2024

11. Healthline, March 19, 2025

2. Investing.com, August 8, 2025

What is worn by the foot and often bought by the yard? Last Week's Riddle: They can run side by side for thousands of miles; they are made of steel. While they constantly touch the ground, they seldom meet or touch each other. What are they? Answer: Railroad tracks.



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