

Stocks made gains last week, even as megacap tech gains outweighed economic concerns.

The Standard & Poor's 500 Index advanced 0.33 percent, while the Nasdaq Composite Index rose 1.14 percent. The Dow Jones Industrial Average descended 0.32 percent. The MSCI EAFE Index, which tracks developed overseas stock markets, gained 0.04 percent. 1,2

# **Tech Gains, Jobs Slow**

Markets started the week on shaky ground. The Dow Industrials, S&P 500, and Nasdaq each slipped downward more than half a percentage point. Tariff uncertainty rose again, as a court ruling injected fresh doubt. Meanwhile, rising Treasury yields amplified volatility and rattled megacap tech names.<sup>3</sup> By Tuesday, stocks managed a partial rebound, and market direction

shifted. Tech bounced back the next morning—led by two megacap tech stocks' gains—with one soaring after avoiding an antitrust penalty.4 On Thursday, softer private hiring data and rising layoff trends fueled

hopes of an imminent Fed rate move, with the S&P hitting a fresh record close. Treasury yields dropped significantly on rate-cut speculation, reinforcing risk appetite. The mood shifted again on Friday. A surprisingly weak jobs report undercut market optimism.<sup>5,6</sup>

MARKET Insights

## Major Index Return Summary Name 1M TR

YCHARTS

### Dow Jones Industrial 8.55% 13.27% 3.56% <u>Average</u>

Weekly Market Insights (WMI)

| MSCI EAFE            | 3.26% | 22.35% | 15.77% | 68.40% |
|----------------------|-------|--------|--------|--------|
| Nasdaq Composite     | 3.19% | 12.92% | 27.93% | 99.19% |
| S&P 500              | 2.86% | 11.54% | 19.36% | 104.5% |
| S&P 500 Daily        | Close |        |        |        |
| S&P 500 (^SPX) Level |       |        |        |        |
|                      |       |        | u .    |        |

YTD TR

1Y TR

5Yr TR

78.75%

6500.00

## 6450.00 6400.00 6350.00 Aug 29 Sep 2 Sep 3 Sep 6, 2025, 12:00 AM EDT Powered by YCHARTS 10-Year Note Review 1M Ago Indicator Name Latest Value 1M Change Date 3M Ago 3M Change 1Y Ago 1Y Change 10 Year Treasury Rate 4.10% 4.22% -2.84% **v** 09/05/25 4.40% -6.82% **v** 9.92% 🔺 3.73%

# Friday's employment report fell short, as employers created fewer jobs last month. Unemployment increased to 4.3 percent in August from 4.2 percent the

of the June estimate decreased the number by 27,000 jobs.

## Thursday: Consumer Price Index (CPI). Weekly Jobless Claims. Federal Budget.

This Week: Key Economic Data

**Tuesday:** NFIB Small Business Optimism Index.

Source: Investors Business Daily - Econoday economic calendar; September 5, 2025 The Econoday economic calendar lists upcoming U.S. economic data releases

**Wednesday:** Producer Price Index (PPI). Wholesale Inventories.

believed to be providing accurate information. The forecasts or forward-looking statements are based on assumptions and may not materialize. The forecasts also are subject to revision.

# **Thursday:** Adobe Inc. (ADBE)

power convincingly."

- Patricia Hill Collins

Interest payments

Rents, profits, or other gains

Dividends

Pothos

Source: Zacks, September 5, 2025. Companies mentioned are for informational purposes only. It should not be considered a solicitation for the purchase or sale of the securities. Investing involves risks, and investment decisions should be based on your own goals, time horizon, and tolerance for risk. The return and principal value of investments will fluctuate as market conditions change. When sold, investments may be worth more or less than their original cost. Companies may reschedule when they report earnings without notice.



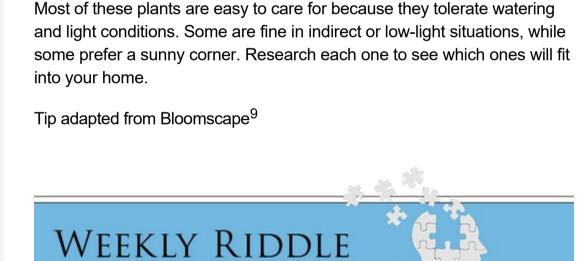
"Challenging power structures from the inside, working the cracks within the system, however, requires learning to speak multiple languages of

provide a correct taxpayer identification number (TIN) or failing to report or underreport interest and dividend income. Many types of payments are subject to backup withholding, and you can

view the complete list on the IRS' website, but some include:

independent contractor Royalty payments This information is not a substitute for individualized tax advice. Please discuss your specific tax issues with a qualified tax professional. Tip adapted from IRS<sup>8</sup>

Commissions, fees, or other payments for work you do as an



A lone pine tree stands on a cliff. The wind is blowing from the east

Last Week's Riddle: It has no crown, yet when the chips are down, it is

through the mountains. Which way do the tree's leaves blow?

1. WSJ.com, September 5, 2025 2. Investing.com, September 5, 2025 3. CNBC.com, September 2, 2025 4. CNBC.com, September 3, 2025 5. CNBC.com, September 4, 2025 6. WSJ.com, September 5, 2025

The forecasts or forward-looking statements are based on assumptions, may not materialize, and are subject to revision without The market indexes discussed are unmanaged, and generally, considered representative of their respective markets. Index performance is not indicative of the past performance of a particular investment. Indexes do not incur management fees, costs, and expenses. Individuals cannot directly invest in unmanaged indexes. Past performance does not guarantee future results. The Dow Jones Industrial Average is an unmanaged index that is generally considered representative of large-capitalization companies on the U.S. stock market. The Nasdaq Composite is an index of the common stocks and similar securities listed on

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# Source: YCharts.com, September 6, 2025. Weekly performance is measured from Friday, August 29, to Friday, September 5. TR = total return for the index, which includes any dividends as well as any other cash distributions during the period. Treasury note yield is expressed in basis points.

# prior month, hitting a 4-year high. Job growth slowed to 22,000 jobs in August, after much higher expectations of 75,000. In addition, a revision

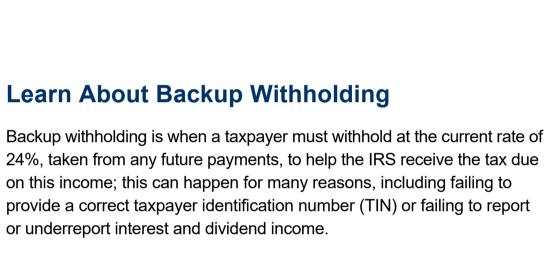
Monday: Consumer Credit.

Focus on Jobs

Friday: Consumer Sentiment. (including key economic indicators), Federal Reserve policy meetings, and speaking engagements of Federal Reserve officials. The content is developed from sources

This Week: Companies Reporting Earnings **Tuesday:** Oracle Corporation (ORCL)

FOOD FOR THOUGHT



HEALTHY LIVING TIP

 Monstera Sansevieria a.k.a. snake plant ZZ plant Spider plant Heart-leafed philodendron Dracaena Ponytail palm

**Easy Houseplants That Anyone Can Grow** 

Houseplants can bring joy and nature to every corner of your home. Even

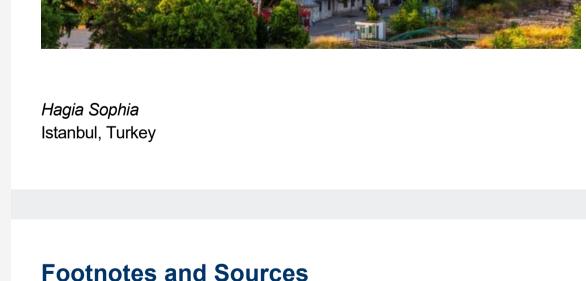
if you don't consider yourself someone with a green thumb, this list of easy houseplants can help get you started. They are low-maintenance. Perfect for those of us who have killed a few too many plants in the past!

Here are some of the easiest houseplants that anyone can grow:

more powerful than a king or queen. What is it?

PHOTO OF THE WEEK

Answer: An ace in a deck of cards.



# 7. MarketWatch.com, September 5, 2025 8. IRS.gov, October 8, 2024 9. Bloomscape, March 20, 2025

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the stock market in general.

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the Nasdaq stock market and considered a broad indicator of the performance of stocks of technology and growth companies. The MSCI EAFE Index was created by Morgan Stanley Capital International (MSCI) and serves as a benchmark of the performance of major international equity markets, as represented by 21 major MSCI indexes from Europe, Australia, and Southeast Asia. The S&P 500 Composite Index is an unmanaged group of securities that are considered to be representative of

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